



Vaccine Mandate Update & Tools for Compliance Sponsored by North American HMS Healthcare Business Specialists January 6, 2021





H B S

Healthcare Business Specialists

Contact Information

**Mark Lynn, CPA (Inactive), CRHCP, CCRS
RHC Consultant**

**Healthcare Business Specialists
Suite 214, 502 Shadow Parkway
Chattanooga, Tennessee 37421**

Phone: (423) 243-6185

marklynnrhc@gmail.com

www.ruralhealthclinic.com

Please join our Facebook Group with over 3,000 RHCs
<https://www.facebook.com/groups/1503414633296362>



HBS

Healthcare Business Specialists

Dani Gilbert, CPA, CRHCP
RHC Consultant
Healthcare Business Specialists
Suite 214, 502 Shadow Parkway
Chattanooga, Tennessee 37421
Phone: (833) 787-2542 Extension 1
[**dani.gilbert@outlook.com**](mailto:dani.gilbert@outlook.com)
[**www.ruralhealthclinic.com**](http://www.ruralhealthclinic.com)

[RHC Information Exchange Group on Facebook](#)

- *"A place to share and find information on RHCs."*

Rural Health Clinics Information Exchange

Public group

Interacting as Healthcare Business Specialists

About

Discussion

Members

Videos

Photos

Files

Search this group

Shortcuts

Rural Health Clinics Inf...

Healthcare Business ...

WSOP - Texas Holdem...

Lipscomb in London

Fantasy Football T...

Netmesters

Lipscomb in Vienna

RCM and Practice Man...

If you grew up in or...

HIPAA for Small & Pr...

Coffee County Centr...

OMG

Hamilton The Musi...

Save the Date!
FREE RHC UPDATE SEMINARS

LOCATIONS & REGISTRATION

Joined ▾ Notifications Share ... More

Write Post Add Photo/Video Live Video More

Write something...

Photo/Video Watch Party Ask for Reco... ...

FROM NOTIFICATIONS

Olivia Rivera Morris
3 hrs

I just want to thank you all. Your Facebook page is the most helpful page.

Like Comment Share

InQuiseek Consulting Mark has a great page here and brings all's of us together. You can also like and follow our page for more info, too.
<https://m.facebook.com/InQuiseek/>

InQuiseek Consulting

Like Reply · 52m

Healthcare Business Specialists Patty Goff Harper Thank you for all you do for RHCs and answering a lot of these questions. We appreciate you very much. We look forward to seeing you in Saint Louis next week. If you are at the NARHC meeting next week stop by Patty's booth and thank her and Jeff for all they do for RHCs.

Like Reply · Commented on by Mark Lynn [?] · 36m

InQuiseek Consulting Healthcare Business Specialists, we are looking forward to being in St. Louis at NARHC. It's not too late—late registrations are still available. We look forward to seeing everyone! Thanks, Mark!

Like Reply · 33m

INVITE MEMBERS

MEMBERS 850 Members

DESCRIPTION

The Rural Health Clinics Information Exchange was created to dis... See More

GROUP TYPE

General

UPCOMING GROUP EVENTS

See All

Free RHC Update Seminar - Nashville
Wednesday, October 30, 2019 at 9 AM
5201 Virginia Way, Brentwood, TN 37027
Hosted by Mark Lynn

Free RHC Update Seminar in Somerset, Kentucky
Wednesday, November 6, 2019 at 9 AM
2292 US-27 #300, Somerset, KY 42501
Hosted by Mark Lynn

RECENT GROUP PHOTOS

See All

English (US) · Español · Português (Brasil) · Français (France) · Deutsch

Privacy · Terms · Advertising · Ad Choices · Cookies · More · Facebook © 2019

RHC Information Exchange Group on Facebook

Join this group to post or ask questions regarding RHCs. Anyone is welcome to post about meetings, seminars, or things of interest to RHCs

<https://www.facebook.com/groups/1503414633296362/>



Healthcare Business Specialists Website

502 SHADOW PARKWAY, CHATTANOOGA, TN, 37421

(833) 787-2542



[HOME](#) [ABOUT](#) [SERVICES](#) [RESOURCES](#) [WEBINARS](#) [STORE](#) [CALENDAR](#) [BLOG](#) [CONTACT](#)



SERVICES

Healthcare Business Specialists offers a variety of services designed to assist physician practices and rural health clinics better serve underserved, rural residents by enhancing Medicare and Medicaid reimbursement and staying compliant with the Rural Health Clinic program requirements.

From cost report preparation, annual evaluation or program evaluations, RHC startups and conversions, Emergency Preparedness compliance, CHOWs, RHC terminations, feasibility studies, or Re-enrollment



LINKS

We've compiled an extensive list of information links for prospective, new, and established Rural Health Clinics. These links will help you find important rural health clinic information to learn about becoming an RHC or if you are eligible or not for the program. We have two YouTube (Healthcare Business Specialists and Mark Lynn) channels with videos of webinars on cost reporting, billing, emergency preparedness, and annual evaluations.

- [HRSA Find Shortage areas by address](#)



RESOURCES

Healthcare Business Specialists provides a number of resources to help Rural Health Clinics manage in an ever changing and highly regulated healthcare environment. Most Rural Health Clinics have limited resources to attend national and regional educational seminars and conferences. Healthcare Business Specialists attends most of the national meetings focusing on rural health clinics and provides many free or low cost resources and templates to our Rural Health Clinic clients. Here are some links to the most popular resources:

502 SHADOW PARKWAY, CHATTANOOGA, TN, 37421

(833) 787-2542



[HOME](#) [ABOUT](#) [SERVICES](#) [RESOURCES](#) [WEBINARS](#) [STORE](#) [CALENDAR](#) [BLOG](#) [CONTACT](#)



RESOURCES

[EMERGENCY PREPAREDNESS](#)

[CERTIFICATION MATERIALS](#)

[RHC UPDATE SEMINAR PRESENTATIONS](#)

[RHC BILLING](#)

[RHC COST REPORTING](#)

[ANNUAL EVALUATIONS](#)

[CLIENT INFORMATION AND QUESTIONNAIRES](#)

[COVID-19 RESOURCES](#)



<http://www.ruralhealthclinic.com>

<http://www.ruralhealthclinic.com/certification-materials>

This is where you find the recording of the webinar and the slide presentation

Thank You



RHC CERTIFICATION AND CONVERSION

VACCINE MANDATE GUIDANCE ISSUED BY CMS

January 1, 2021: On December 28, 2021 CMS released a QSO-22-07-All which is a memorandum to State Survey Agencies outlining the process for surveying RHC/FQHCs on compliance with the Vaccine Mandate. Additionally Attachment M was provided which is a 14 page document outlining the vaccine mandate in more detail. These resources are provided below:

- Recording of the Webinar (Placeholder)
- TCT (Kate Hill) Slide Presentation
- InQuiseek Consulting (Patty and Jeff Harper) InQdocs Presentation
- QSO-22-07-All CMS Memo to State Agencies on 12 28 2021
- Attachment M - Vaccine Mandate Surveyor Guidance
- TCT Summary of CMS Memo (PDF)
- CFR Vaccine Mandate Citation (Word)
- PBS article on Religious Exemption and sample form from Conway Regional Hospital
- Florida Vaccine Mandate Website with sample exemption forms
- CMS Webinar of the Vaccine Mandate Stakeholder Call on November 5, 2021 (Video)
- Foley Webinar on the Vaccine Mandate on November 22, 2021 (Video)

November 24, 2021

The National Association of RHCs also provided a template for RHCs on the Vaccine Mandate. To download that Word document please click [here](#) and edit the document.

Here are the links to the files provided by Health Services Associates (HSA) (<https://hsagroup.net/>) Some members in the Facebook Group had a hard time downloading them.

Sample COVID-19 Vaccine Policy
Sample Medical Exemption Form
Sample Religious Exemption Form

Cost Reporting for Rural Health Clinics - What is needed to file an accurate and timely cost report Webinar


In this webinar, Mark Lynn, CPA (Inactive), CRHCP, CCRS and Dani Gilbert, CPA, CRHCP will go over cost reporting for Rural Health Clinics. Topics covered will include electronic filing of cost reports using MCREF, allowable expenses on the cost report, increased upper limits for RHCs, counting visits including how to treat telehealth, CCM, and other services not included in the calculation of the All-Inclusive Rate, Medicare Bad Debts, and flu, pneumococcal, COVID-19 vaccines, and MAB infusions/injections. The webinar will last one hour and there will be time for questions.

Please register for Cost Reporting for Rural Health Clinics - What is needed to file an accurate and timely cost report on Jan 20, 2022 2:00 PM EST at:

<https://attendee.gotowebinar.com/register/8376991495715297039>

After registering, you will receive a confirmation email containing information about joining the webinar.

Brought to you by GoToWebinar®
Webinars Made Easy®



AGENDA

Name	Company	Subject	Time
Mark Lynn	Healthcare Business Specialists	Administrative	3 minutes
Charles James	North American Health Management Services	Sponsor Message	3 minutes
Kate Hill	The Compliance Team	Vaccine Mandate Update	40 minutes
Patty & Jeff Harper	InQuiseek Consulting LLC	How to comply using InQdocs	15 minutes
Dani Gilbert	Healthcare Business Specialists	Questions	10 minutes

A word from our Sponsor



RCM - EHR

Cloud-Hosted Solution
eMD-APRIMA PRM Reseller

All Levels of RHC-FQHC Consulting

- Provider-based Compliance
- RHC Policies and Procedures
- RHC/FQHC Facility Compliance
- Patient-Centered Medical Home
- 340b Management and Audits

★ Experts in all things RHC - FQHC



Charles James, Jr.-Charles took the position of President & CEO in 2004 after the loss of the company founder, Charles James, Sr. North American celebrates its 25th year in business in 2017. Charles began his career with James Clinic running the IT department. As part of North American, Charles has overseen & helped develop all aspects of the company. Today, North American is a proud gold-certified, Aprima EHR/PRM. In addition, he provides Revenue Cycle Management, RHC certification/cost reporting/Annual Evaluations, Provider Enrollment, and Financial Consulting to all types of healthcare entities.

About our Speaker

Kate Hill, RN from The Compliance Team is our speaker today. Kate is the VP of Clinic Division of The Compliance Team and leads the RHC survey group at TCT. She is on the board of the NARHC and the NRHA. She is a war hero, miracle worker, and friend to the rural health community. We thank her for her amazing service.



<https://www.youtube.com/watch?v=VxILD9jU3II>

Patty Harper, RHIA, CHTS-PW, CHTS-IM, CHC®

InQuiseek Consulting

Pharper@inquiseek.com

318-243-2687

Patty Harper is CEO of InQuiseek, LLC, a business and healthcare consulting company based in Louisiana. She has over 21 years of healthcare experience in the areas of healthcare finance & reimbursement, health information management, compliance, and practice management. She began her healthcare career as a hospital controller and reimbursement analyst. Patty holds a B.S. in Health Information Administration (cum laude) from Louisiana Tech University. She is credentialed through AHIMA as a RHIA, CHTS-IM, and CHTS-PW. Patty successfully completed AHIMA's ICD-10 Academy and has been recognized as an ICD-10 Trainer. She is also Certified in Healthcare Compliance (CHC®) thorough the Compliance Certification Board. Patty is a frequent speaker and contributor for national, state and regional and rural healthcare associations on these and other reimbursement-related topics. She has held memberships regional, state and national organizations throughout her healthcare career including NARHC, NRHA, AHIMA, MGMA, and HFMA. Patty currently serves on the Board of NARHC and LRHA.



Jeff Harper, for the past thirty-eight years, has been a business leader and innovator. During his emerging career, his accomplishments include:

Leading a regional CPA Firm as Managing Partner of a regional for 8 years; Providing 10 of strategic financial leadership as CFO to produce four start-ups which are all currently ongoing; Navigating and heavily negotiating through 12 mergers & acquisitions; Serving as President of 50-million-dollar international corporation for 3 1/2 years earning INC 5000 for two consecutive years; Creating a new business unit in Asia which presently employs 50 FTEs; Worked with Hospitals and Physician Practices in both urban and rural areas; Recognizing the importance of strengthening and preserving healthcare in local communities.



Jeff Harper is a principal of InQuiseek Consulting, a Louisiana-based firm that provides a wide range of consulting services across a variety of healthcare facility types. Harper's diverse experience gives him a unique perspective to address opportunities for improved operational performance and cultural transformation. Attached is his Curriculum Vitae. [Jeff Harper CV](#)

About the Panelists



Scott Robbins

Manager of Clinic Development & Research
Midwest Health Care, Inc
Cape Girardeau, MO

Scott serves as the Manager of Clinic Development for Midwest Health Care based in Cape Girardeau, Missouri. He specializes in Rural Health Clinic compliance and provides experience on subjects such as Rural Health Clinic feasibility, Certifications, Program Evaluations, Policy, Emergency Preparedness, customer service and operations. Prior to joining Midwest Health Care, he served as the Chief Operations Officer and Compliance Officer at a finance company based in Oklahoma. Scott graduated with a bachelor's degree in religion & youth counseling from Union University in Jackson, Tennessee. He has completed numerous courses and workshops related to management, sales and customer service with the Dale Carnegie Group, Janek Performance Group and Circle of Service.

Thank You!!!



Questions?

